

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0010780497 - 14 % Hilleren Invest AS Senior Secured Bond Issue  
NO0010838170 2016/2017**

Oslo, 22 February 2021

### **Notice from Repeated Bondholders' Meeting**

Today a Repeated Bondholders' Meeting was held pursuant to the Summons to a Repeated Bondholders' Meeting dated 5 February 2021 (the "**Repeated Summons**").

As this was a Repeated Bondholders' Meeting, no quorum requirement was applicable. Nevertheless, 51,43 % of the Outstanding Bonds voted, and the Proposal (as defined in the Repeated Summons) obtained 100 % of the votes, and the Proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Trustee is accordingly authorised to take the necessary actions to implement the Proposal.

Yours sincerely  
**Nordic Trustee AS**



Olav Slagsvold